



## SEA FORWARD OCEAN HEALTH FUND

### Global Fund for Coral Reefs

A Multi-Donor Advised Fund Investing in Ocean Health and Sustainability

#### OVERVIEW

The **Sea Forward Ocean Health Fund (SFOH)** provides impact investors and philanthropists with a charitable structure to contribute tax-deductible dollars into a collaborative, multi-donor advised fund. The multi-donor advised fund intends to invest in the **Global Fund for Coral Reefs (GFCR)** to focus on ocean health, climate and sustainability. All contributions, net of administrative expenses, will be available for impact investments.

The SFOH is partnering with the GFCR to create a special purpose Donor Advised Fund (DAF), the SFOH-GFCR, which will accumulate tax-deductible contributions that will then be invested alongside private capital for the benefit of coastal ecosystems and communities in the developing tropics. The GFCR investment fund is part of a large-scale coalition of partners, including the United Nations and multiple European and other governments, as well as financial institutions, foundations, corporations, development banks, and more. The GFCR invests in sectors, such as wild-caught fishing, aquaculture, ecotourism, and waste management, in order to reduce key threats to nature and promote sustainable business strategies that benefit climate and oceans. Via the SFOH-GFCR, your funds will be accumulated with others, and invested in a future close of the GFCR.

By donating to SFOH-GFCR, you will be part of a global community of changemakers who are creating a meaningful difference in the health of our ocean and the millions of people who depend on it. You will also join a learning community addressing the most important ocean issues facing our world with the intent to foster collaboration that will accelerate positive change for our ocean.

#### INDIVIDUAL DONOR PARTICIPATION LEVELS AND ROLES

**Commitments to SFOH-GFCR will be matched by the SFOH DAF for the first \$250,000 in aggregate.**

##### **GFCR Member**

##### **\$250+ DONATION**

A community membership where your dollars will be invested as part of the portfolio. You will be part of the learning community, invited to events, and receive impact reports.

##### **GFCR Ocean Angel**

##### **\$5,000+ DONATION**

In addition to Community Member benefits, you will receive invitations to virtual portfolio summits and other GFCR-supported events.

##### **GFCR DAF Partner**

##### **\$100,000+ DONATION**

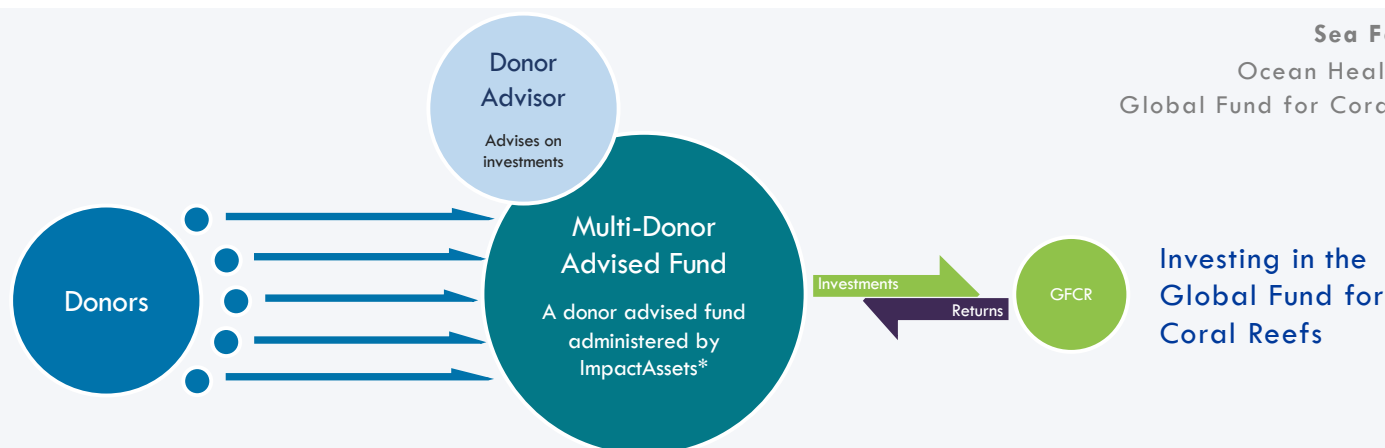
For total commitments of \$100,000 or more, you will have the option to have capital returned to your individual donor advised fund as capital is recovered over time, pro rata.

#### ABOUT LAURA FRANCIS, SEA FORWARD OCEAN HEALTH FUND'S DONOR ADVISOR

Laura Francis is a marine biologist, educator, impact investor, and philanthropist. She is passionate about supporting a healthy sustainable ocean and strives to make impact investing more collaborative, accessible, and inclusive. As Sea Forward Ocean Health Fund's Donor Advisor, Laura will coordinate with donors on vetting and recommending investments and grants through the multi-donor advised fund.

For an overview of the GFCR impact strategy and fund terms, click here for the [GFCR fact sheet](#) or request additional details from the fund manager by contacting Dale Galvin at [dgalvin@pegadvisors.com](mailto:dgalvin@pegadvisors.com)

Learn more about Sea Forward Ocean Health Fund: [seafowardfund@gmail.com](mailto:seafowardfund@gmail.com) | [www.seafowardfund.org](http://www.seafowardfund.org)



\*ImpactAssets reviews all investments from the donor advisor and has sole discretion over all investments. ImpactAssets is the legal investor and fiduciary responsible for all investments. Donors may receive returns to their individual DAFs, as discussed and agreed upon by the terms of the fund.

## HOW IT WORKS

A multi-donor advised fund is set up as a donor advised fund (DAF) at ImpactAssets, a nonprofit impact investing firm.

An independent donor advisor is selected to be the primary donor throughout the life of the DAF. Agreement on management design is established amongst donors.

All donors are developed by and reported to as appropriate by the donor advisor.

Each donor completes an ImpactAssets contribution form and may fund their irrevocable contribution via credit card, ACH, or through donation of securities, to which ImpactAssets will send a tax deduction confirmation for all donations of \$250+ (tax deductible based upon each taxpayer's situation).\*

The donor advisor will engage donors to recommend investments to ImpactAssets. ImpactAssets will undertake desk review and approval of all recommendations, execute transactions, and hold and value investments. The donor advisor will report impact and progress to the participating donors and organize educational opportunities.

If and when investments generate a return, the donor advisor can recommend new investments, grant to nonprofits — or returns may be recovered to individual DAFs as determined and agreed upon (see first page for terms). Liquidity will be managed through ImpactAssets' managed strategies, available through the ImpactAssets Investment Platform.

## Illustrative Annual Multi-Donor Advised Fund Fees

	\$2M	\$5M	\$10M	\$50M
Administrative	0.45%	0.33%	0.29%	0.16%
Investment	0.43%	0.41%	0.41%	0.40%
Total	0.88%	0.74%	0.70%	0.56%

## About the ImpactAssets Donor Advised Fund

The ImpactAssets Donor Advised Fund is an innovative donor advised fund that empowers donors to increase the impact of their giving by combining it with strategic, sustainable, and responsible investing to build a sophisticated philanthropic endowment. Donors recommend how their ImpactAssets Donor Advised Fund account assets are invested across a range of impact investment options including managed strategies, private debt and equity impact funds, and client-recommended investments. The ImpactAssets Donor Advised Fund has more than \$2 billion in assets in 1,800 accounts, working with purpose-driven individuals and their wealth managers, family offices, foundations, and corporations.

**Legal and Program Disclaimer:** A contribution to the ImpactAssets Donor Advised Fund represents an irrevocable tax-deductible contribution to ImpactAssets, a 501(c)(3) public charity. Contributions are nonrefundable, and become subject to ImpactAssets' control and sole discretion, as are final determinations on all grant distributions and investments. There are a number of factors to consider when assessing the tax implications of gifts to charity of cash, capital gains, and the transfer of appreciated securities. Please read the **Program Circular** carefully and consult with your tax specialist before making any donations.

\*This is a donor-advised fund, not a sale of securities.